

**FORM NO. CAA. 2**

[Pursuant to Section 230 (3) of the Companies Act, 2013 and Rule 6 and 7 of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,  
BENGALURU BENCH  
CA (CAA) No. 63/BB/2018**

In the matter of Scheme of Amalgamation  
Between  
Balaji Malts Private Limited (Applicant Company/ Transferee  
Company)  
And

Sumangal Dealers Private Limited (Transferor Company)  
**Notice and Advertisement of notice of the meeting of Members  
of Secured and Un Secured Creditors**

Notice is hereby given that by an order dated 05.11.2018 read with order dated 30.01.2019, the Bengaluru Bench of the National Company Law Tribunal (NCLT) has directed separate meetings to be held of 'equity shareholders', 'secured creditors' and 'unsecured creditors' of the said company for the purpose of considering, and if thought fit, approving with or without modification, the scheme of Amalgamation between Sumangal Dealers Private Limited with Balaji Malts Private Limited as per the "Scheme of Amalgamation" whereby and where under the entire undertaking of the said Transferor Company together with all rights, interests, claims, obligations of the Transferor Company is proposed to be transferred to the Transferee Company on the terms and conditions stated therein.

In pursuance of the said orders and as directed therein, further notice is hereby given that a meeting of 'equity shareholders', 'secured creditors' and 'unsecured creditors' of the said applicant company will be as follows.

Meeting of	Equity Shareholders	Secured Creditors	Unsecured Creditors
Day	Tuesday	Tuesday	Tuesday
Date	05/03/2019	05/03/2019	05/03/2019
Time	10.30 AM	11.15 AM	12.00 NOON
Venue of Meetings	Regd Office: No.8, KIADB Industrial Area, Somanahalli Village, Maddur Taluk -571429		

at which time and place the said 'equity shareholders', 'secured creditors' and 'unsecured creditors' are requested to attend the respective Meeting. Copies of the said "Scheme of Amalgamation" and of the statement under section 230 can be obtained free of charge at the registered office of the Company as stated above between 10.00 a.m. to 05.00 p.m. Monday to Friday. Persons entitled to attend and vote at the respective meetings, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the applicant company not later than 48 hours before the meeting. Forms of proxy can be had at the registered office of the Company. NCLT has appointed Shri. Gopalakrishna Hegde as Chairman of all the meetings. The above mentioned amalgamation, if approved by the meetings, will be subject to the subsequent approval of the NCLT.

Dated this 01.02.2019

Sd/-  
CS Gopalakrishna Hegde  
Chairman of the Meetings